



*For you. For them. For generations to come.*



## **David Osgood** Trust Officer

David Osgood is a Trust Officer for Dunham Trust Company in Reno, Nevada, and is responsible for administering trusts and overseeing investment. David works closely with clients, financial advisers, and other personnel on trust and estate matters.

Prior to joining Dunham Trust, David started his career with Capital Group Companies, where he worked as a Trust Officer. Most recently, David worked with an investment banking firm securing venture capital funding for several up-and-coming companies.

David has a Bachelor's degree in Accounting and a Master's degree in Finance from Pepperdine University. He lives in Reno with his girlfriend and their son, and is an avid skier and outdoorsman.

### **At a Glance**

- ✓ Trust Officer for Dunham Trust Company in Reno, NV
- ✓ Responsible for administering trusts and overseeing investment
- ✓ In the past, worked with Capital Group Companies as a Trust Officer
- ✓ Received a Bachelor's Degree in Accounting and Master's Degree in Finance from Pepperdine University

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## **About Dunham Trust Company**

Dunham Trust Company is a privately held trust company. It is licensed in the states of Nevada and Colorado and is regulated by the state of Nevada, Department of Business and Industry, Financial Institutions Division. Dunham Trust opened in 1999 with the core belief that cultivating highly personal service would make a positive difference in providing exceptional trust administration services. Whether we are working with a family running a business or assisting a wealth manager, building lasting relationships has been and continues to be our key to sustained success. Our senior trust officers interact directly with you so you can benefit from their extensive trust administration, operations and investment management expertise. We look forward to working together with you to build a legacy that lasts for generations.